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The Cross Border Family Wealth

The Cross-Border Family Wealth Guide reveals proven pathways out." —From the Foreword by Tim Kochis, JD, MBA, CFP ® THE AUTHORITATIVE PERSONAL FINANCE GUIDE FOR EXPATS. The Cross-Border Family Wealth Guide is the financial guidebook cross-border families have been waiting for to clarify and streamline the complexities of global wealth management. For Americans living abroad and foreigners living in the U.S., this helpful resource details how to navigate the ever-changing rules and ...

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The information collected and presented in The Cross-Border Family Wealth Guide provides a very helpful and useful resource for globally mobile families who have a financial connection to the United States, either as a citizen or have assets located here.

The Cross-Border Family Wealth Guide: A SavvyReview ...

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For those cross-border professionals and globally mobile families with the most interest in wealth planning—which involves not only taxation and tax minimization strategies, but also questions of investment structure, asset allocation, savings and retirement plans, currencies, and so on—it can be a truly daunting task.

The Cross-Border Family Wealth Guide - ValueWalk

The cross-border family may have alternative solutions for providing for the heirs and for the maintenance of the non-citizen spouse that are more practical or even more tax-efficient (such as a lifetime gifting strategy, discussed earlier).

A Guide to International Estate Planning for Cross-Border ...

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The Cross-Border Family Wealth Guide demystifies the issues relating to taxes, investing, real estate, and retirement and then sheds light on many little-known opportunities available to cross-border families.

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Andrew Fisher The Cross-Border Family Wealth Guide Advice ...

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